

RNS Number : 6424A
U.K. SPAC PLC
02 June 2021

2 June 2021

U.K. SPAC Plc

("Group" or "Company")

**Further re: Application for Secondary Quotation on AQSE Growth
Market**

The Company announces that , further to its announcement of 26 May 2021 in respect of its application for a secondary quotation of its ordinary shares to trading on the Access segment of the AQSE Growth Market, admission is now expected to occur on or around 11 June 2021, subject to regulatory approval.

The Company will update the market further in due course.

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014 (which forms part of domestic UK law pursuant to the European Union (Withdrawal) Act 2018).

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